Call Management Policy Specification for Asterisk PBX

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Requirements

- User Policy specification for call handling
 - When busy, customer calls forwarded to team members colleagues hear my schedule friends -> voicemail
 - During 9-5, when I am out of office incoming calls -> mobile, cross-town-office
- Administrator Policies for authorisation and call management
 - Calls to mobiles, receive message 5 minute duration after 5 min. terminate
 - Research & sales dept. staff permitted to dial international receive message 10 min duration
 - Calls to cross-town-office use SIP over datalink
 - Switch service provider if failure rate exceeds threshold

Asterisk PBX

- Asterisk is public domain VoIP PBX software for standard PCs
 - Not easy to manage, configure or maintain
- Sophisticated call management features via configuration files
 - Forwarding, monitoring, recording, block, voicemail, ring types, queues, hunt groups, query variables, access database
 - Example for calls to ext. 123

```
exten => 123,1,Answer()
exten => 123,2,Playback(myMessage)
exten => 123,3,Voicemail(123)
exten => 123,4,Hangup()
```

Example Asterisk Administrator's Call Management 'Policy'

```
[Globals]
SipOUT = SipFirst
FailedCalls = 0
[SipOutgoingCallsCheck]
exten => _X,1,Dial(${EXTEN}@${SipOUT})
;;; After the call check the result in the
::: DIALSTATUS variable. If it is a failed call
;;; go-to step 101 otherwise exit
exten = X, 2, Gotolf (\{ \{ DIALSTATUS \} = CONGESTION \}? 101:200)
;;; FAILED CALL
exten = X,101,SetVar(FailedCalls = FailedCalls + 1)
;;; If failed calls are more than 10, switch providers
exten = X_102, Gotolf(\{\{\{FailedCalls\}\} = 10\}? 103:200)
exten => _X,103, SetVar(SipOUT = SipSecond)
exten = X,104, SetVar(FailedCalls = 0)
exten = X, 105, Hangup()
:::: OK EXIT
exten => X, 200, Hangup(
```



- Conflicts due to granularity of number specification
- P1 All calls from Greece (0030....) Forward to mobile, change caller ID to 101 to indicate from Greece, record.
- P2 Call from 003021080777777 (from Brother) Forward to mobile, + home
- Conflict detected and user informed
- Default resolution is more specific policy takes precedence so P2 over-rides P1

Example End User Policy Specification

| | | CALLER NUMBERS |
|---|---|---|
| 🥮 New User Policy - Mozilla | | |
| <u>Α</u> ρχείο <u>Ε</u> πεξεργασία Π <u>ρ</u> οβολή | Μετάβαση Σελιδοδείκτες Ερχασίες Βοήθεια | STARTING WITH V 6944 |
| 🔷 • 🏟 • 🚭 😣 🔮 | http://192.168.1.100:8080/ACME/user/extensionActions.jsp?action=Add+Policy&exten=1 🔽 🛇 Μετάβαση 💽 | ALL |
| NEW POLIC | CY FOR 100 (office) | STARTING WITH |
| NAME : | OFFICE_HOURS | |
| DESCRIPTION: | During office hours if I am away forward to my mobile | Time |
| DIRECTION: | | TIMES BEFORE 		 17 		 : 00 DAYS ↓ ANY TIME |
| MATCHING : | CALLER NUMBERS Time when my phone STARTING WITH 6944 IMES BEFORE 17 : 00 is NOT ANSWERING | AFTER BEFORE |
| | umber conflict is that: Will be overridden ? umber is more specific (ALL =) NO umber is more generic (STARTING WITH = 6944) YES | |
| add actions <i>HELP:</i> Dial up to 3 numbers simulta | neously. The first number to answer will be bridged | when my phone |
| ACTION | ARGUMENT PRIORITY | |
| SET CALLER IDENTIFICA | TION 🔽 100 1 delete add | is NOT ANSWERING 🔽 |
| CALL LIMIT (max seconds) | V 180 2 delete add | Always |
| RECORD CALL | ▼ 3 delete add | is BUSY is NOT ANSWERING |
| DIAL | ✓ 69757676767 210807777777 4 delete add | |
| submit | | |
| Ολοκληρώθηκε | | |
| 🦺 start 🛛 🙆 🖨 🖻 | 21 💼 🐝 💼 🎽 🎦 2 Windo 🔹 🥹 2 Firefox 🔹 🗐 Thesis_08 🦉 new_user 🛛 EN 🛛 98% 🖓 🐗 📬 🛠 🐉 🎭 12:50 nµ | |

Event (incoming or outgoing call) – condition – action rule

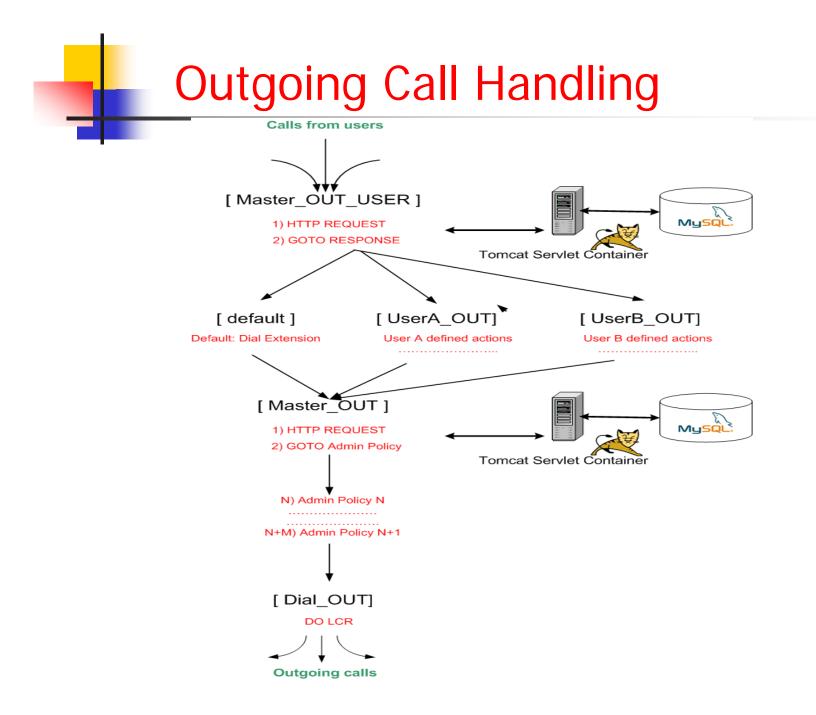
Admin Policy Specification

😻 New ADMIN Policy - Mozilla Firefox

Δρχείο Επεξεργασία Προβολή Μετάβαση Σελιδοδείκτες Ερχασίες Βοήθεια

NEW POLICY FOR ADMIN

| NAME : | DEFAULT_LIMIT_MOBILES | | | |
|--------------------------|--|---------------------------------------|--|--|
| DESCRIPTION: | The default users group may not place mo of more than 5 minutes | bile calls | | |
| DIRECTION: | | | | |
| | GROUP / CALLER | DESTINATION | | |
| MATCHING : | GROUP: default | TYPE: Mobile | | |
| | USER : ALL USERS | | | |
| | | | | |
| ACTION | ARGUMENT | PRIORITY | | |
| | FILE : call_is_limited Choose one of your uploaded | l files: testwav 💙 OR upload 1 delete | | |
| CALL LIMIT (max minutes) | 300 | 2 add | | |
| submit | | | | |
| < | | | | |
| Ολοκληρώθηκε | | | | |



Outgoing Call Overheads

| LATENCY | Ave. time in ms |
|--------------------------|-----------------|
| User DB Latency | 5.776 |
| User Policy Latency | 0.238 |
| Overall User Latency | 6.01 |
| Admin DB Latency | 14.124 |
| Admin Policy Latency | 0.407 |
| Overall Admin Latency | 14.531 |
| Overall Outgoing latency | 20.546 |



- 6 month Masters student project
- Able to cater for specification of most policies
- Evaluated by users and administrators inTelecomms Service Provider (InAccess) in Athens
- Application specific constrained policy specification is essential for non-technical end-users
- Useful for Administrators
- Reasonable performance with no attempt to optimise